# SUMMARY

Manager with MBA and extensive financial experience. Expertise includes analytical documentation, complex operations and management reporting, retirement benefit plans including pensions and retirement savings plans and calculations.

## **PROFESSIONAL EXPERIENCE**

#### DELTA ECONOMIC ADVISORS Analyst

Calculate economic losses for personal injury, wrongful death, employment matter litigation using legally-accepted, theoretically-sound practices. Provide concise and understandable documentation outlining statistically sound sources and practices and supportable financial details.

#### **CFO MAP METHOD, LLC**

**Co-Founder & Vice President, Business Development** Consulting business giving independent auto repair shop owners the practical means to manage and drive their cyclical business models to maximize revenue, profitability and market value.

### MORGAN STANLEY INVESTMENT MANAGEMENT, INC., West Conshohocken PA

A division of Morgan Stanley Held positions of increasing responsibility and impact on global operations, people and processes.

Vice President, Risk and Control (2011-2012)

Vice President, Oversight and Client Due Diligence (2009-2011)

Vice President, Global Operations Talent Management Officer (2008)

Vice President, US Mutual Fund Intermediary Contracts and Due Diligence (2004-2007)

Vice President, Stable Value Services (2000-2005)

## PARADIGM PARTNERS INTERNATIONAL. LLC. Greenwich. CT

Director

Established office infrastructure and planned administrative requirements and processes for insurance products in the defined contribution marketplace for this entrepreneurial start-up.

#### INDEPENDENT COMMUNICATIONS RESEARCH LLC, Hastings-on Hudson, NY Co Founder & Executive Vice President

Developed operations infrastructure, including technology and business management processes, for a new company providing investment research to institutional money managers.

## WILLIAM M. MERCER INVESTMENT CONSULTING, INC., Chicago, IL

(now Mercer Investment Consulting, Inc.)

#### Associate

Managed investment consulting relationships. Expertise in defined benefit and defined contribution plans; in-depth group insurance exposure.

# THE EQUITABLE LIFE ASSURANCE SOCIETY OF THE U.S. Pittsburgh, PA

Pension Investment Associate

Provided client service to existing institutional client relationships.

## **EDUCATION**

University of Pittsburgh - Katz Graduate School of Business Masters of Business Administration, 1987

University of Pittsburgh - College of Arts and Sciences Bachelor of Arts, Business and Communications, 1982

# JUDITH A. KUKOWSKI 501 Bullock Avenue

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Judy@Deltaeconomics.net Home: (610) 834-9967 Cell: (610) 331-2147

2015 - Present

2015- Present

1998-1999

2000-2012

1997-1998

1987-1997

1982-1987